

**Code** VCI  
**Company name** Viet Capital Securities Joint Stock Company  
**Date** 06/18/2018  
**Subject** Result of the corporate bond issuance

**Content:**

Viet Capital Securities Joint Stock Company reports the result of the corporate bond issuance as follows:

1. Information on the bond issuance:

- Bond term: 02 years
- Number of bonds expected to issue: 500 bonds
- Number of bonds issued in practice: 500 bonds
- Bond type: non-convertible bond
- Interest rate: via negotiation
- Issue date: divided into many phases
- Interest payment method: by transfer
- Bond depository company: Viet Capital Securities Joint Stock Company (VCSC)

II. List of bondholders:

<b>Type of investor</b>	<b>Amount</b> <i>(VND billion)</i>	<b>Issue date</b>	<b>Maturity date</b>	<b>Proportion</b>
<b>I. Local investor</b>				
1. Institutional investor				
- Credit institutions				
- Investment funds				
- Securities company				
- Insurance company				
- Other institutional investors	2	Many phases	2 years from the issue date	0.4%

2. Individual investor	198	Many phases	2 years from the issue date	39.6%
<b>II. Foreign investor</b>				
1. Institutional investor				
- Credit institutions				
- Investment funds				
- Securities company				
- Insurance company				
- Other institutional investors	300			60%
2. Individual investor				
<b>Total</b>	500			100%